



# Finances

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# Bank Accounts

MENU

## CHECKING, SAVINGS & CREDIT UNION ACCOUNTS

Enter responses on line below each question

<b>Financial institution</b>	Account #	Type (checking, savings, other)
Address (street, city, state, zip)		Phone
Name(s) as listed on account		
Contact information for joint account holder(s)		
Contact information for Payable On Death beneficiaries		
Debit card #	Debit card pin	Online banking website
Username	Password	Email linked to account
Location of account records, checks, check register, passbook and debit card		

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BANK ACCOUNTS